

## Vendors Available In CalSTRS Administered Plans

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Listed below are the 403(b) vendors that have agreed to the terms of each employer's Written Plan, to provide data electronically and to sign the vendor agreement with CalSTRS 403bComply. Changes will be made periodically to this list depending on vendor updates. Please check the website before you make a final decision about any vendor.

### Vendor List

Vendor Name	403b Compare ID
1 American Century Investments*	1164
2 American Fidelity	1062
3 American Funds Distributors** (only available through ASPire)*	1057
4 American United Life Ins. Co.	1128
5 Americo	1035
6 Ameritas	1027
7 Annuity Investors Life Insurance (AILIC)*	1096
8 Aviva	1021
9 AXA Equitable Life Insurance Company*	1067
10 Cambridge Investment Research / M&I Trust*	1184
11 CALSTRS Pension2*	1097
12 Commonwealth Annuity	1104
13 CUSO Financial Services, L.P.	1018
14 Fidelity Investments (not available in all districts, check your account online to see if they are in your plan)	1133
15 First Investors*	1077
16 Franklin Templeton	1025
17 FTJ Fundchoice	1148
18 General American (only for participants contributing prior to 11/30/2004)	1167
19 Great American Financial Resources	1092
20 GWN Securities	1113
21 Horace Mann*	1014
22 IA Pacific Life Ins. Co.*	1135
23 ING Life Insurance and Annuity*	1060
24 ING Reliastar*	1059
25 Legend Group, The*	1052
26 Life Insurance Company of the Southwest*	1036
27 Lincoln Financial Group*	1029
28 Lincoln Investment Planning	1068
29 MassMutual, through its subsidiary, C.M. Life Insurance Co.	1074
30 Met Life Insurance Company of Connecticut (formerly Travelers Life & Annuity)	1073
31 Metropolitan Life Insurance Company*	1024
32 Midland National Life Insurance Company	1043
33 Modern Woodmen of America	1015
34 Nationwide (Includes SchoolsFirst FCU Retirement Builder and SDCOE/Fringe Benefit Consortium)*	1144
35 New York Life	1083
36 North American Co. for Life and Health Insurance	1472
37 OppenheimerFunds Distributor, Inc.*	1121
38 Pacific Life	1130
39 Pentegra Retirement Services	1718
40 Plan Member*	1127
41 Principal Funds Distributors** (only available through ASPire)*	1179

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Vendor Name	403b Compare ID
42 Putnam Investments	<a href="#">Contact Information</a> 1145
43 RiverSource Investments, LLC (Ameriprise)	<a href="#">Contact Information</a> 1041
44 RSG Securities*	<a href="#">Contact Information</a> 1174
45 Security Benefit*	<a href="#">Contact Information</a> 1022
46 Symetra*	<a href="#">Contact Information</a> 1087
47 Thrivent Financial for Lutherans	<a href="#">Contact Information</a> 1038
48 Thrivent Investment Management	<a href="#">Contact Information</a> 1066
49 Transamerica Life Insurance Company	<a href="#">Contact Information</a> 1160
50 T Rowe Price	<a href="#">Contact Information</a> 1005
51 United Teacher Associates	<a href="#">Contact Information</a> 1090
52 USAA Investment Mgmt Company	<a href="#">Contact Information</a> 1142
53 USAA Life Insurance Company	<a href="#">Contact Information</a> 1053
54 VALIC*	<a href="#">Contact Information</a> 1117
55 Vanguard	<a href="#">Contact Information</a> 1102
56 Waddell & Reed	<a href="#">Contact Information</a> 1042
57 Western National Life Insurance Company	<a href="#">Contact Information</a> 1162

\* Roth contributions are accepted by these vendors.

\*\*ASpire will be the vendor selection you choose on our website when enrolling for a payroll deduction with any vendor that only accepts contributions through ASpire. You or your broker can reach ASpire Financial Services (formerly 403b ASP) directly at 866-634-5873 or go to their website at [www.403bplan.info/inde.php](http://www.403bplan.info/inde.php).

If you would like to see this option as listed on 403bCompare, go to the 403bCompare website, select "Browse Vendors," select the letter with which your vendor begins (e.g., American Funds), select the vendor name on the next page, select "Product List" on the next page, select the name of the Product in which you are interested, then select "Product Features" on the following page.

For American Funds, Principal Funds, and some other funds that are no longer available (check the 403bCompare list), you can continue making contributions through a custodial account with ASpire Financial Services, variable annuities or other custodial accounts. You must select an option available through CalSTRS 403bComply so that we are sure the Vendor you choose has agreed to the terms of your Employer's Written Plan and to provide data to CalSTRS 403bComply electronically.

ASpire Financial Services and similar options typically charge additional fees for this service so you will have to determine if this is worthwhile.

CalSTRS 403bComply does not have any business relationship with ASpire Financial Services or any other vendors and does not endorse this or any other company.

**IMPORTANT NOTE:** If CalSTRS 403bComply takes over the administration of your employer's 403(b) plan and your vendor is no longer available, and you want to continue contributing to your 403(b) fund through one of the alternatives above, you must stop your deduction to the fund no longer available and change the deduction to the new alternative you have selected.